

**IN THE GENERAL DIVISION OF THE HIGH COURT OF THE REPUBLIC OF
SINGAPORE**

Case No. HC/OA 131/ 2022

In the Matter of Section 210 of the Companies Act (Cap. 50)

And

In the Matter of Section 117 of the Insolvency, Restructuring and
Dissolution Act 2018

And

In the Matter of **HIAP SENG ENGINEERING LIMITED (UNDER
JUDICIAL MANAGEMENT)** (UEN No. 197100300Z)

And

1. **LIN YUEH HUNG**
(NRIC No. S****328I)
2. **OON SU SUN**
(NRIC No. S****795Z)

In their capacities as joint and several Judicial Managers of **HIAP
SENG ENGINEERING LTD (UNDER JUDICIAL MANAGEMENT)**
(UEN No. 197100300Z)

... Applicants

NOTICE OF SCHEME MEETING

NOTICE IS HEREBY GIVEN that by an Order of Court dated 28 June 2022 (the “**Order**”) the Court has directed that **HIAP SENG ENGINEERING LIMITED (UNDER JUDICIAL MANAGEMENT)** (UEN No. 197100300Z) (the “**Company**”) do convene a meeting (the “**Scheme Meeting**”) of the Scheme Creditors (as defined in the Scheme) **via Video-Conference** (unless otherwise notified by the Company), **on 18 August 2022 at 2:00PM (Singapore time)** for the purpose of considering and, if thought fit, approving (with or without modifications) the Scheme of Arrangement (the “**Scheme**”) proposed by the Company (under judicial management) to be made between the Company and its creditors, and any other incidental matters, at which place and time the Scheme Creditors are requested to attend.

By the Order, the Court has appointed Mr Lin Yueh Hung (NRIC No. S****328I) and Ms Oon Su Sun (NRIC No. S****795Z), both care of RSM of 8 Wilkie Road #03-08 Wilkie Edge Singapore 228095, or any other representative authorised by them, to act as Chairman of the Scheme Meeting (the “**Chairman**”) and has directed the Chairman to report the results of the Scheme Meeting to the Court.

The Scheme of Arrangement together with the Explanatory Statement (as required to be furnished pursuant to section 211 of the Act), the form of proxy and the Proof of Debt Form are incorporated in the printed document (the “**Scheme Documents**”), of which this Notice forms part of, has been sent to the known creditors of the Company by way of prepaid registered mail and electronic mail (where the address or electronic mail address is known, as the case may be). Any creditors of the Company who do not receive a copy of the aforesaid Scheme Documents may send a request to <RF-HiapSengEngineering@RSMSingapore.sg>. Printed copies of the Scheme Documents may also be obtained from the office of the Company at 28 Tuas Crescent Singapore 638719 at any time between 9:00am and 5:00pm, from Mondays to Fridays (excluding Public Holidays) prior to the day appointed for the said Scheme Meeting.

The Scheme Creditors may vote in person at the said Scheme Meeting or they may appoint another person, whether a Scheme Creditor of the Company or not, as their proxy to attend and vote in their stead.

Any Scheme Creditor who wishes to attend or appoint a proxy to attend the Scheme Meeting and vote on its behalf will need to submit a completed Proxy Form to the Company c/o Mr Lin Yueh Hung and Ms Oon Su Sun, both care of RSM of 8 Wilkie Road #03-08 Wilkie Edge Singapore 228095 or by email to RF-HiapSengEngineering@RSMSingapore.sg by no later than **2:00 PM (Singapore time) on 16 August 2022**.

Every creditor of the Company shall submit a Proof of Debt (if you have not submitted one earlier) to the Company c/o Mr Lin Yueh Hung and Ms Oon Su Sun, both care of RSM of 8 Wilkie Road #03-08 Wilkie Edge Singapore 228095 or by email to RF-HiapSengEngineering@RSMSingapore.sg by no later than **2:00PM on 12 July 2022** (the "**Proof of Debt Submission Date**"), for the purposes of voting at the Scheme Meeting and participating in the Scheme.

The Proofs of Debt shall be reviewed by the Company and adjudicated by the Company, in consultation with the Scheme Managers, for the purposes of voting at the Scheme Meeting. Such Proofs of Debt shall be denominated in Singapore Dollars (S\$) at the Exchange Rate (as defined in the Scheme) as at the Ascertainment Date (as defined in the Scheme).

Any creditor who fails to lodge his Proof of Debt by the Proof of Debt Submission Date shall not have his claim admitted by the Scheme Managers for the purposes of the Scheme and shall not be entitled to receive any benefits under the Scheme.

If a majority in number representing three-fourths in value of the Scheme Creditors present and voting either in person or by proxy at the Scheme Meeting (or any adjourned Scheme Meeting) agrees to the said Scheme, with or without modification, such Scheme shall be binding on all Scheme Creditors of the Company if approved by a subsequent Order of Court.

The solicitors for the Judicial Managers are JWS Asia Law Corporation whose address is at 168 Robinson Road #11-01 Capital Tower Singapore 068912.

Dated this 4th day of July 2022

Mr Lin Yueh Hung and Ms Oon Su Sun
Joint & Several Judicial Managers
Hiap Seng Engineering Limited (Under Judicial Management)